Department of the Treasury-Internal Revenue Service U.S. Individual Income Tax Return IRS Use Only - Do not write or staple in this space. Married filing jointly Married filing separately (MFS) X Head of household (HOH) Qualifying widow(er) (QW) Filing status: Check only If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is one box. a child but not your dependent. Your first name and middle initial Your social security number Last name 064-54-8519 Thomas R Poole If joint return, spouse's first name and middle initial Last name Spouse's social security number Home address (number and street). If you have a P.O. box, see instructions. Apt. no. **Presidential Election Campaign** Check here if you, or your spouse if filing 22 Wisconsin Ave jointly, want \$3 to go to this fund. City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Checking a box below will not change your tax or refund. You Spouse Rensselaer, NY 12144 Foreign country name Foreign province/state/county Foreign postal code If more than four dependents, see inst. and check here Someone can claim: Standard You as a dependent Your spouse as a dependent Deduction Spouse itemizes on a separate return or you were a dual-status alien Age/Blindness You: Were born before January 2, 1955 Spouse: Was born before January 2, 1955 Is blind Are blind (2) Social security number (3) Relationship to you (4) check if qualifies for (see inst.): Dependents (see instructions): (1) First name Last name Child tax credit Credit for other dependents 061-86-2024 Marylou Poole Daughter 37,919 1 Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . . . . . . . . . . . . . . . . 2a Tax-exempt interest 2a **b** Taxable interest, Attach Sch.B if required 2b Standard Deduction for -За Qualified dividends . . За b Ordinary dividends. Attach Sch, B if required 3b Single or married IRA distributions . **b** Taxable amount 4b 4a 4a filing separately, \$12,200 С Pensions and annuities 4c d Taxable amount 4d Married filing 5a Social security benefits . . . . 5a **b** Taxable amount 5b jointly or Qualifying

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Capital gain or (loss). Attach Schedule D if required. If not required, check here

Other income from Schedule 1, line 9 . . . . . . . . . . . . . . . .

Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your total income

Adjustments to income from Schedule 1, line 22 . . . . . . . .

Subtract line 8a from line 7b. This is your adjusted gross income

Standard deduction or itemized deductions (from Schedule A) .

Qualified business income deduction. Attach Form 8995 or Form 8995-A .

Taxable income. Subtract line 11a from line 8b. If zero or less, enter -0-

widow(er),

\$24,400

Head of household,

\$18,350

Standard deduction.

 If you checked any box under

see instructions.

6

7a

b

b

9

10

11a

h

37,919.

37,919.

18,350.

6

7a

7b

8b

11a

11b

Form 1040 (20	19) <b>T</b> Ł	<u>nomas R Poole</u>					0	<u>64-5</u>	4-851	9 Page 2
	12a	Tax (see inst.) Check if any	from Form(s): 1 8	3814 <b>2</b> 4972 <b>3</b>		12a	2,07	2.		
	b	Add Schedule 2, line 3, and	line 12a and enter the	total				▶ 12b		2,072.
	13a	Child tax credit or credit fo	r other dependents .			13a	50	0.		
	b	Add Schedule 3, line 7, and	line 13a and enter the	total				▶ 13b		700.
	14	Subtract line 13b from line	2b. If zero or less, ente	er -0				14		1,372.
	15	Other taxes, including self-e	employment tax, from S	schedule 2, line 10				15		0.
	16	Add lines 14 and 15. This is	your total tax					▶ 16		1,372.
	17	Federal income tax withheld	from Forms W-2 and	1099				17		3,955.
If you have a	18	Other payments and refunda	able credits:							
qualifying child		Earned income credit (EIC)				NO 18a				
attach Sch. Eld  If you have	. b	Additional child tax credit. A	ttach Schedule 8812.			18b				
nontaxable combat pay,	С	American opportunity credit	from Form 8863, line 8	3		18c				
see instruction	s. d	Schedule 3, line 14				18d				
	е	Add lines 18a through 18d.	These are your total o	ther payments an	nd refundabl	e credits		▶ 18e		0.
	19	Add lines 17 and 18e. Thes	e are your total payme	ents				▶ 19		3,955.
	20	If line 19 is more than line 1	6, subtract line 16 from	line 19. This is the	e amount you	u <b>overpaid</b>		20		2,583.
Refund	21a	Amount of line 20 you want	refunded to you. If F	orm 8888 is attach	ned, check he	ere	•	21a		2,583.
Direct deposit?	<b>▶</b> b	Routing number 0213	00077	▶ c Ty	ype: X	Checking	Savings	;		
See instructions	. <b>▶</b> d	Account number 3258	10048505							
	22	Amount of line 20 you want	applied to your 2020	estimated tax .	▶ 22					
Amount	23	Amount you owe. Subtract	t line 19 from line 16. F	For details on how	to pay, see ir	nstructions .		▶ 23		0.
you owe	24	Estimated tax penalty (see i	nstructions)		. ▶ 24					
Third Party	<b>/</b> Do	you want to allow another pe	rson (other than your pa	aid preparer) to dis	scuss this ret	urn with the IF	RS? See instruc	tions.	Yes.	Complete below.
Designee	Des	signee's		Phone			Personal ide	ntification	<sub>າ</sub> ∐ No	
(Other than paid preparer)	nar	me 🕨		no. 🕨			number (PIN	) ▶		
Sign Here		enalties of perjury, I declare that I and complete. Declaration of prep						knowledo	ge and belief, t	hey are true,
1-1-1-1-1-1-0	Yo	our signature		Date	Your occup	oation			IRS sent you a enter it	n Identity Protection
Joint return? See instructions.							r/Mechani	c here	(see inst.)	
Keep a copy for your records.	Sp	ouse's signature. If a joint ret	urn, <b>both</b> must sign.	Date	Spouse's o	occupation		PIN,	RS sent you a enter it (see inst.)	n Identity Protection
	Ph	one no. (518)225	-9288	Email address						
Paid	Pr	eparer's name	Preparer's signat	ture		Date	P <sup>-</sup>	ΓIN	- (	Check if:
Preparer	_									3rd Party Designee
Use Only	Fir	rm's name ▶				Phone	e no.			Self-employed
,	Fir	rm's address ▶						Firm's E	IN 🕨	
	-	10101 1 1 11								- 4040

Go to  $\emph{www.irs.gov/Form1040}$  for instructions and the latest information.

Form **1040** (2019)

#### **SCHEDULE 3** (Form 1040 or 1040-SR)

# **Additional Credits and Payments**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

▶ Attach to Form 1040 or 1040-SR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. 03

Name(s	s) shown on Form 1040 or 1040-SR	Your social secu	ırity number
Tho	mas R Poole	064-54-85	519
Part	Nonrefundable Credits		
1	Foreign tax credit. Attach Form 1116 if required	1	
2	Credit for child and dependent care expenses. Attach Form 2441	2	
3	Education credits from Form 8863, line 19	3	
4	Retirement savings contributions credit. Attach Form 8880	4	200.
5	Residential energy credits. Attach Form 5695	5	
6	Other credits from Form: a 3800 b 8801 c	6	
_7_	Add lines 1 through 6. Enter here and include on Form 1040 or 1040-SR, line 13b	7	200.
Part	Other Payments and Refundable Credits		
8	2019 estimated tax payments and amount applied from 2018 return	8	
9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Credits from Form: a 2439 b Reserved c 8885 d	13	·
14	Add lines 8 through 13. Enter here and on Form 1040 or 1040-SR, line 18d · · · · · · · · · · · · · · · · · · ·	14	0.

For Paperwork Reduction Act Notice, see your tax return instructions.

UYA Schedule 3 (Form 1040 or 1040-SR) 2019

# Form **4952**

**Investment Interest Expense Deduction** 

► Go to www.irs.gov/Form4952 for the latest information.

► Attach to your tax return.

OMB No. 1545-0191

Attachment Sequence No. **51** 

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return Identifying number 064-54-8519 Thomas R Poole **Total Investment Interest Expense** Investment interest expense paid or accrued in 2019 (see instructions) . . . . . . . . 1 2 Disallowed investment interest expense from 2018 Form 4952, line 7..... 2 Total investment interest expense. Add lines 1 and 2. 3 1. 3 Part II **Net Investment Income** 4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment). . . . . . . . 4a 4b Net gain from the disposition of property held for investment. . . . . . 4d Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment. See instructions . . . . . . 4e 0. Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions 4q 4h 5 Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0-..... 6 0. **Investment Interest Expense Deduction** Disallowed investment interest expense to be carried forward to 2020. Subtract line 6 from 1. Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions 8 0.

For Paperwork Reduction Act Notice, see instructions.

Form **4952** (2019)

## Form **8880**

**Credit for Qualified Retirement Savings Contributions** 

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Form8880 for the latest information. OMB No. 1545-0074
2019

Attachment Sequence No. **54** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

Thomas R Poole

Your social security number

064-54-8519



You cannot take this credit if either of the following applies.

- The amount on Form 1040 or 1040-SR, line 8b; or Form 1040-NR, line 35, is more than \$32,000 (\$48,000 if head of household; \$64,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2002; (b) is claimed as a dependent on someone else's 2019 tax return; or (c) was a **student** (see instructions).

1	Traditional an	d Roth IRA co	ntributions, and ABLE	account contribution	ins		(a)	You		(b) Your spe	ouse
•	by the design	ated beneficia	ry for 2019. <b>Do not</b> in	clude rollover	110						
2	contributions		() or other qualified on			1					
_			() or other qualified en		-						
	(see instruction		d 501(c)(18)(D) plan ( 			2		3,6	مو		
3	•	,				3		3,6			
3 4			ed after 2016 and bef			-		3,0	80.		
•											
	` •		ur 2019 tax return (se	•							
	_		e <b>both</b> spouses' amou eption			4					
5			frion			5		3,6	80		
o ô			smaller of line 5 or \$2			6		2,0			
7			If zero, <b>stop;</b> you can					2,0	7	2 (	000
r B			n 1040 or 1040-SR, li		· i · ·	i · · ·				۷,	300
•				•	. 8		37,9	110			
9	,		al amount from the tab		. 6		31,3	<u> </u>			
9	Line app	ilcable decima	ai ainount nom the tat	de below.							
	If line	8 is-	Ar	nd your filing statu	s is-						
	If line		Ar Married	nd your filing statu Head of		le, Marı	ried filing				
	If line	But not			Sing	le, Marı separate	-				
			Married filing jointly	Head of	Sing	eparate	-				
		But not	Married filing jointly	Head of household	Sing	eparate	ely, or				
	Over-	But not over-	Married filing jointly Enter o	Head of household on line 9-	Sing	eparate	ely, or				
	Over- \$19,250 \$20,750	But not over- \$19,250 \$20,750 \$28,875	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5  0.5  0.5	Sing	eparate alifying v 0.5 0.2 0.1	ely, or				
	Over- \$19,250 \$20,750 \$28,875	But not over- \$19,250 \$20,750 \$28,875 \$31,125	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5 0.5 0.5 0.5 0.5	Sing	0.5 0.2 0.1	ely, or		9	<b>X</b> .	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5 0.5 0.5 0.5 0.5 0.1	Sing	0.5 0.2 0.1 0.1 0.1	ely, or		9	Χ.	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5 0.5 0.5 0.5 0.1 0.1	Sing	0.5 0.2 0.1 0.1 0.1 0.0	ely, or		9	X .	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1	Sing	0.5 0.2 0.1 0.1 0.1 0.0 0.0	ely, or		9	Χ.	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500	\$19,250 \$20,750 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1	Sing	0.5 0.2 0.1 0.1 0.1 0.0 0.0	ely, or		9	Χ.	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000	Married filing jointly  Enter of the control of the	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0	Sing	0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0	ely, or		9	Χ.	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000	Married filing jointly  Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0	Sing s Qua	0.5 0.2 0.1 0.1 0.1 0.0 0.0	ely, or		9	Χ.	10
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000	\$19,250 \$20,750 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000	Married filing jointly  Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0 filine 9 is zero, stop; y	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0 vou can't take this cr	Sing s Qua	0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0	ely, or widow(er)				
	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000	\$19,250 \$20,750 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000 <b>Note:</b> If	Married filing jointly  Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0  Iline 9 is zero, stop; y	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0 vou can't take this cr	Sing s Qua	0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0	ely, or widow(er)		9		
	0ver- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000  Note: It	Married filing jointly  Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0  Iline 9 is zero, stop; yellow the amount of the store of the	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0  //ou can't take this cr	Sing s Qua	0.5 0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0	ely, or widow(er)		10		200
1	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000  Multiply line 7 Limitation basinstructions	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000  Note: If	Married filing jointly  Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.2 0.1 0.1 0.0  Filine 9 is zero, stop; yellow the amount of the story of the	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0  /ou can't take this cr	Sing s Qua	0.5 0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0	ely, or widow(er)				200
1	Over- \$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000  Multiply line 7 Limitation basinstructions Credit for qu	\$19,250 \$20,750 \$28,875 \$31,125 \$32,000 \$38,500 \$41,500 \$48,000 \$64,000 Note: If	Married filing jointly  Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0  Iline 9 is zero, stop; yellow the amount of the store of the	Head of household on line 9-  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0  //ou can't take this cr	Sing s Qua	0.5 0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0	ely, or widow(er)  in the 0 or line 11		10	2,0	10 200 072 200

<sup>\*</sup> See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.



Office of Processing and Taxpayer Services W A Harriman Campus, Albany NY 12227-0865

## New York State requires this income tax return to be filed electronically.

New York State law requires income tax returns prepared using software to be e-filed. Because this New York State tax return was prepared using software, you **MUST** file it electronically.

Besides being the law, e-filing has many advantages:

- Taxpayers using e-file get their New York State refunds twice as fast as paper filers.
- E-filing is fast, easy, and secure.
- There are no additional costs for e-filing. Once you've paid for your New York State tax preparation software, you're entitled to FREE e-filing of your New York State return.

Most New Yorkers enjoy the benefits of e-filing.

### **Questions?**

Visit our website for more information about New York's e-file mandate.



Department of Taxation and Finance

## **Resident Income Tax Return**

New York State ● New York City ● Yonkers ● MCTMT

For the full year January 1, 2019, through December 31, 2019, or fiscal year beginning.

IT-201

'ar hala aamalatina varr		and the impty vetice				а	nd endin	g L	
or help completing your r our first name			ns, FORM 11-201-1. nt return, enter spouse's name on i	line belov	v)	Your date of birth(mmddyyyy)	Your Soc	cial Security numb	per
HOMAS	+	POOLE				08061958		06454851	
pouse's first name	_	Spouse's last name				Spouse's date of birth (mmddyyyy,		Social Security r	
Mailing address (see instructions	s, page 1	(number and street or	PO box)			Apartment number	New Yor	k State county of	residence
2 WISCONSIN A	VE							RENSSELA	AER
City, village, or post office		State	ZIP code	Co	untry (if n	ot United States)	School d	istrict name	
RENSSELAER		N.	12144				EAS	T GREENE	BUSH
Taxpayer's permanent home	addres	S (see instructions, page	14) (number and street or ru	ıral rout	e)	Apartment number	School d	listrict	
		1-					code nur	mber	158
City, village, or post office		State		— D∈	ecedent	Taxpayer's date of death (mn	nddyyyy) S	spouse's date of de	eath (mmddyyyy
		N)		inf	ormation				
A Filing 🕠 🦳	C:I -			D1		u have a financial account			
status -	Single	<b>)</b>			located	d in a foreign country? (see	page 15).	Yes _	No X
(mark an (2)	Marrie	ed filing joint return		D2	Yonke	ers residents and Yonker	s part-ye	ar residents on	nly:
🗙 in one		0,	curity number above)			you receive a property tax			П., П
box): (3)	Marrie	ed filing separate retu	ırn		(se	e page 15)		Yes <u> </u>	No
	(enter	spouse's Social Se	curity number above)		(2) Ent	er the amount	.00		
(4) X	Head	of household (with q	ualifying person)					_	
<u> </u>				D3		you required to report, any red compensation, as required			
5	Qualif	ying widow(er)				r 2019 federal return? (see			No X
3 Did you itemize your d	oductic	one on		Е	•	d you or your spouse <b>main</b>			
your 2019 federal incom			s No X	_		arters in NYC during 201			No X
Can you be claimed as	a dep	endent			(2) Er	nter the number of days spe	ent in NYC	in 2019	
on another taxpayer's fee			No X		. ,	ny part of a day spent in NYC			
				F	reside (1) Nu	esidents and NYC part-yents only (see page 15): Imber of months you lived in	NYC in 201		
					(2) Nu	imber of months your spouse	lived in N	YC in 2019 · ·	
				G		our 2-character special o		` '	
l Dependent inform	nation	1 (see page 16)			іт аррі	licable (see page 15)			
First name	МІ	<del></del>	ne Rel	ations	hip	Social Security nur	nber	Date of birth	(mmddyyyy)
						,			, ,,,,,
MARYLOU		POOLE	DAUG	HTE	:R	061862024	1	03291	L996
_	_	1							
	_								
	+								
	+								
		1	1			1		1	
more than 7 dependents, ma	ark an	<b>X</b> in the box.							
201001191064									
			For office us	se on	ly				

Your Social Security number

064548519

	derai income and adjustments (see page 10)			Whole dollars only
1	Wages, salaries, tips, etc.		1	37919.00
2	Taxable interest income		2	.00
3	Ordinary dividends			
4	Taxable refunds, credits, or offsets of state and local incor	ne taxes (also enter on line 25)	4	.00
5	Alimony received		5	.00
6	Business income or loss (submit a copy of federal Schedule C,	Form 1040)	6	.00
7	Capital gain or loss (if required, submit a copy of federal Schedul	le D, Form 1040)		.00
8	Other gains or losses (submit a copy of federal Form 4797)			.00
9	Taxable amount of IRA distributions. If received as a beneficiary,			.00
10	Taxable amount of pensions and annuities. If received as a bene	• •		.00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc	. 'submit copy of federal Schedule E, Form	1040) 11	.00
12	Rental real estate included in line 11	12	.00	
13	Farm income or loss (submit a copy of federal Schedule F, Form	1040)	13	.00
	Unemployment compensation			
15	Taxable amount of Social Security benefits (also enter on line	27)	15	
	Other income (see page 16) Identify:	,	16	1
17	Add lines 1 through 11 and 13 through 16		17	37919.00
	Total federal adjustments to income (see page 16) Identify:		18	
19	Federal adjusted gross income (subtract line 18 from line 17	")	19	37919.00
21 22 23	Interest income on state and local bonds and obligations (but not those Public employee 414(h) retirement contributions from your wage <b>New York's</b> 529 college savings program distributions (see Other (Form IT-225, line 9).	and tax statements (see page e page 17).	17) 21 22 23	.00 .00
<b>24</b>	Add lines 19 through 23		24	37919.00
Ne	w York subtractions (see page 18)			
25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4)	25	.00	
	Pensions of NYS and local governments and the federal government (see page 18)	26	.00	MININGS OF THE CHANGA PARTY AND AND THE
	Taxable amount of Social Security benefits (from line 15)	27	.00	
	Interest income on U.S. government bonds	28	.00	
29	Pension and annuity income exclusion (see page 19)	29	.00	
30	New York's 529 college savings program deduction/earnings.	30	.00	
31	Other (Form IT-225, line 18)	31	.00	
32	Add lines 25 through 31		32	.00
33	New York adjusted gross income (subtract line 32 from line	<b>24</b> )		37919.00
_				
Sta	andard deduction or itemized deduction (see page	21)		
	Enter your standard deduction (table on page 21) or your itemized	deduction (from Form IT-196)		
34	Mark an $\boldsymbol{X}$ in the appropriate box: $\boxed{\mathbb{X}}$ St	andard - or - lt	emized 34	11200.00
	Mark an <b>X</b> in the appropriate box: X Stubtract line 34 from line 33 (if line 34 is more than line 33, leav	_		
35		re blank)	35	26719.00

(Tax	computation, credits, and other taxes)		,		
38	Taxable income (from line 37 on page 2)			38	25719.00
39	NYS tax on line 38 amount (see page 22)			39	1186.00
40	NYS household credit (page 22, table 1, 2, or 3)		.00		
41	Resident credit (see page 23)	41	.00		
42	Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	42	.00		
43	Add lines 40, 41, and 42			43	.00
44	Subtract line 43 from line 39 (if line 43 is more than line 39, lea	ve bla	nk)	44	1186.00
45	Net other NYS taxes (Form IT-201-ATT, line 30)			45	.00
46	Total New York State taxes (add lines 44 and 45)			46	1186.00

$\overline{}$			
47	NYC taxable income (see instructions)	47	.00
47a	NYC resident tax on line 47 amount (see page 23)	47a	.00
48	NYC household credit (page 23)	48	.00
49	Subtract line 48 from line 47a (if line 48 is more than		
	line 47a, leave blank)	49	.00
50	Part-year NYC resident tax (Form IT-360.1).	50	.00
51	Other NYC taxes (Form IT-201-ATT, line 34)	51	.00
52	Add lines 49, 50, and 51	52	.00
53	NYC nonrefundable credits (Form IT-201-ATT, line 10)	53	.00
54	Subtract line 53 from line 52 (if line 53 is more than		

See instructions on pages 23 through 26 to compute New York City and Yonkers taxes, credits, and surcharges, and MCTMT.



.00

54a	MCTMT net				
	earnings base	54a	.00		
54b	MCTMT			54b	

New York City and Yonkers taxes, credits, and surcharges, and MCTMT

54b	MCTMT	54b	.00
55	Yonkers resident income tax surcharge (see page 26)	55	.00
56	Yonkers nonresident earnings tax (Form Y-203)	56	.00
57	Part-year Yonkers resident income tax surcharge (Form IT-360.1)	57	.00

58 Total New York City and Yonkers taxes / surcharges and MCTMT (add lines 54 and 54b through 57) 58 .00

54

59 Sales or use tax (see page 27; do not leave line 59 blank)	59	0.00
,		

60 Voluntary contributions (Form IT-227, Part 2, line 1)	60	.00	(
--	----	-----	---

61 Total New York State, New York City, Yonkers, and sales or use taxes, MCTMT,		
and voluntary contributions (add lines 46, 58, 59, and 60).	61	1186.00

line 52, leave blank) . .

Pag	<b>e 4</b> of 4 <b>IT-201</b> (2019)	Your Social Se	ecurity nu	mber				
62	Enter amount from line 61	064	4548	519		62	1186.00	
	ments and refundable credits) (see pages		31)			02	1100.00	
_	Empire State child credit	_			.С			
	NYS/NYC child and dependent care credit.				 		MILL NOW, NOT NOW, NOW PASSING MASSING THE I	
65	NYS earned income credit (EIC)		65		.C		III EUSTES RAS ESSENTENTA INSCRIS	
66	NYS noncustodial parent EIC				.0			
67	Real property tax credit				.C		III KOLARO MODENCARKENOS RAEMSCI III	
68	College tuition credit				.С	_		
69	NYC school tax credit (fixed amount) (also complete F		69		.С	ō		
69a	NYC school tax credit (rate reduction amoun	t)	69a		.0	0		
70	NYC earned income credit		70		.С	0		
70a	NYC enhanced real property tax credit		70a		.С	0		
71	Other refundable credits (Form IT-201-ATT, line	18)	71		.0	O Ifa	pplicable, complete Form(s) IT-2	
72	Total <b>New York State</b> tax withheld		72		1608.0		Nor IT-1099-R and submit them	
73	Total <b>New York City</b> tax withheld		<del></del> -				n your return (see page 13).	
74	Total <b>Yonkers</b> tax withheld				.C	ր Do	not send federal Form W-2	
75	Total estimated tax payments and amount paid with		75		.C	— wit	h your return.	
70							1.500.00	
76	Total payments (add lines 63 through 75)					76	1608.00	
You	ır refund, amount you owe, and account inf	ormation	(see p	ages 32 thi	rough 34)			
77	Amount overpaid (if line 76 is more than lin	e 62, subtra	act line	62 from line	e 76; see page 32	) 77	422.00	
78	Amount of line 77 available for refund (subt			-			422.00	
78a	Amount of line 78 that you want to deposit into a NYS	S 529 accoun	t (Form 17	-195, line 4) (a	lso submit Form IT-195)	78a	.00	
78b	Total refund after NYS 529 account deposit (	subtract line	e 78a fi	om line 78,	)	78b	422.00	
	direc	t deposit t	o check	king or	paper			
	Mark one refund choice: X savin	gs account	(fill in li	ne 83) <b>-o</b> i			fund? Direct deposit is the	
79	Amount of line 77 that you want applied to you	our 2020				l rof	siest, fastest way to get your und.	
	estimated tax (see instructions)		79			0 161	una.	
80	Amount you <b>owe</b> (if line 76 is less than line 62, so					Se	e page 33 for payment options.	
	funds withdrawal, mark an <b>X</b> in the box			•		-	00	
04	or money order you <b>must</b> complete Form I		u maii i	t with your	return	80	.00	
81	Estimated tax penalty (include this amount in line or reduce the overpayment on line 77; see page 3		81		.0		e page 36 for the proper	
82	Other penalties and interest (see page 33).	3)			.C		sembly of your return.	
83	Account information for direct deposit or elec	tronic fund	ــــــــا bdtiw ع	rawal (see n		_		
00	If the funds for your payment (or refund) would come					<b>(</b> in this	box (see pg. 34)	
	83a Account type: X Personal checking - or	_ Doro	onal sav	rinas <b>- or</b> -	Business ch	ockina	- or - Business savings	
	7 Cradital Gricolang - Or		orial sav	iligo - <b>O</b> i -	Business en	COKING	- Of - Dusiness savings	
	<b>83b</b> Routing number 021300077		<b>33c</b> Acc	count number	r 3	2581	10048505	
	-						ĺ	
84	Electronic funds withdrawal (see page 34)	Date			Amo	ount _	.00	
	Third -party Print designee's name			Design	nee's phone number		Personal identification	
des	ignee?(see instr.)						number (PIN)	
Yes	No Email:							
<b>V</b>	Paid preparer must complete Preparer's NYTPRIN		NYTPRI	л <u> </u>	▼ Town	avorto	s) must sign here ▼	
(	see instructions)	rinted name	excl. cod	e	•	ayer (s	s) must sign here ¥	
Frep	arer's signature Preparer's p	mileu Haille			Your signature			
Firm	's name (or yours, if self-employed)	Preparer's I	PTIN or S		Your occupation	ייי ע ס	OP /MECHANIC	
Address   BOILER OPERATOR / MECHANIC   Spouse's signature and occupation (if joint return)								
							· · · · · · · · · · · · · · · · · · ·	
		D	ate		Date		Daytime phone number 518 225 9288	

See instructions for where to mail your return.



Email:

NO HANDWRITTEN ENTRIES. OTHER THAN SIGNATURE ON THIS FORM



Department of Taxation and Finance

# Summary of W-2 Statements New York State\* New York City\* Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions.

W-2 Record 1			Box c Employer's information Employer's name							
Box a Employee's Social Security number for this W-2 record ALBANY MEMORIAL HOSPITAL Employer's address (number and street)										
064548519	9	600 NORTHERN BOULEVARD								
Box b Employer identification			, MORTHBRA	<u> </u>		State	ZIP code	Country (	if not United States)	
14133845'	, ,	1 –	BANY			NY	12204			
									Description	
Box 1 Wages, tips, other com		Box 12a /		00	Code	Во	x 14a Amount	0.0	Description	
	19.00		3680.	00	E			.00		
Box 8 Allocated tips		Box 12b Amount			Code	Во	Box 14b Amount		Description	
	.00			00	DD			.00		
Box 10 Dependent care benefit	ts				Code	Во	Box 14c Amount		Description	
	.00			00				.00		
Box 11 Nonqualified plans		Box 12d Amount		Code	Box 14d Amount			Description		
	.00			00				.00		
Sox 13 Statutory employee	Retire	ment plan	X Third-party sick p			Box <sup>2</sup>	17a NYS income ta	x withheld	Corrected (W-2c)	
NY State information: Box 15a		$N \mid Y$								
	NY State					Box '				
	Box 15b		Box 16b Other state wages, tips, etc.  Box 17b Other state income tax withheld							
	other state				.00			.00		
NYC and Yonkers	Box 1	18 Local w	ages, tips, etc.		Вох	<b>19</b> Loca	I income tax withhel	d	Box 20 Locality name	
nformation <i>(see instr.):</i>	cality a		.00	Loca	ality a			.00 Locality	a	
	ocality b		.00		ality b			.00 Locality		
	ocality b			Loca	unity b			Locality	<u> </u>	
W-2 Record 2  Box a Employee's Social Sector this W-2 record	urity number	Emplo	yer's address (number	and str	reet)					
Box b Employer identification	number (EIN)	City				State	ZIP code	Country (ii	f not United States)	
Box 1 Wages, tips, other com	pensation	Box 12a /	Amount		Code	Вох	14a Amount		Description	
.00		.00				.00				
Box 8 Allocated tips		Box 12b Amount			Code	Вох	14b Amount		Description	
	.00			00				.00		
Box 10 Dependent care benefits		Box 12c Amount		00	Code	Box	14c Amount	.00	Description	
	.00			00				.00		
Box 11 Nongualified plans		Box 12d Amount		UU	Codo	L	Box 14d Amount		Description	
<u> </u>					Code Box 14d Amount			00	Description	
	.00			00				.00		
Sox 13 Statutory employee	Retire	ment plan	Third-party sick p			Box 1	7a NYS income tax	withheld	Corrected (W-2c)	
	Box 15a NY State	$N \mid Y$		,, 011	.00			.00		
Other state information:	Box 15b	Box 16b Other state wages, tips, etc. Box 17b Other state income tax withheld								
					.00			.00		
	other state									
NYC and Yonkers		18 Local w	ages, tips, etc.			<b>× 19</b> Loc	al income tax withh	eld	Box 20 Locality name	
NYC and Yonkers nformation (see instr.):	Вох	18 Local w		Loca	Bo	<b>x 19</b> Loc	al income tax withho	00		
nformation (see instr.):		18 Local w	ages, tips, etc.	Loca	Bo:	<b>x 19</b> Loc	al income tax withho	eld  .00 Locality	а	





**IT-2**