Department of the Treasury-Internal Revenue Service U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space. Married filing jointly Married filing separately Qualifying widow(er) Filing status: Head of household Your first name and initial Last name Your social security number 064-54-8519 Poole Thomas R Someone can claim you as a dependent You were born before January 2, 1954 You are blind Your standard deduction: If joint return, spouse's first name and initial Last name Spouse's social security number X Full-year health care coverage Spouse standard deduction: Someone can claim your spouse as a dependent Spouse was born before January 2, 1954 or exempt (see inst.) Spouse is blind Spouse itemizes on a separate return or you were dual-status alien Home address (number and street). If you have a P.O. box, see instructions. Presidential Election Campaign Apt. no. 22 Wisconsin Ave You Spouse City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6. If more than four dependents Rensselaer, NY 12144 see inst. and check here (2) Social security number (3) Relationship to you (4) check if qualifies for (see inst.): Dependents (see instructions): (1) First name Child tax credit Last name Credit for other dependents 061-86-2024 Daughter Marylou Poole Sign Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, Here If the IRS sent you an Identity Protection Your signature Your occupation Date PIN, enter it Joint return? heré (see inst.) Boiler Operator/Mechanic See instructions. If the IRS sent you an Identity Protection Spouse's signature. If a joint return, both must sign. Date Keep a copy for Spouse's occupation your records PIN. enter it heré (see inst.) Preparer's name PTIN Firm's EIN Preparer's signature

Check if:

Phone no.

UYA

3rd Party Designee

Self-employed

Form 1040 (2018)

Paid

Preparers

Use Only

Firm's name ▶

Firm's address ▶

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

| Form 1040 (20° | 18) T] | homas R Poole | | | 0 | 64-5 | 4-8519 | Page 2 |
|--|----------------|---|-----------|---|----------|------|--------|--------|
| Attach Form(s) | 1 | Wages, salaries, tips, etc. Attach F | 1 | 35, | 367. | | | |
| W-2. Also attach Form(s) W-2G and 1099-R if tax was withheld. | 2a | Tax-exempt interest | 2a | b Taxable interest | | 2b | - | |
| | 3a | Qualified dividends | 3a | b Ordinary dividends | | 3b | | |
| | 4a | IRAs, pensions, and annuities | 4a | b Taxable amount | | 4b | | |
| | 5a | Social security benefits | 5a | b Taxable amount | | 5b | | |
| Standard Deduction for - | 6 | Total income. Add lines 1 through | 5. Add | any amount from Schedule 1, line 22 | | 6 | 35, | 367. |
| Single or married | 7 | Adjusted gross income. If you have | no adj | ustments to income, enter the amount from line 6; oth | | | _ | |
| filing separately, \$12,000 | | Subtract Schedule 1, line 36, from | line 6 | | | 7 | 35, | 367. |
| Married filing | 8 | Standard deduction or itemized | deduct | ions (from Schedule A) | | 8 | | 000. |
| jointly or Qualifying widow(er). | 9 | Qualified business income deducti | on (see | instructions) | | 9 | _ | |
| \$24,000 | 10 | Taxable income. Subtract lines 8 a | nd 9 fro | om line 7. If zero or less, enter -0- | | 10 | 17, | 367. |
| Head of household, | 11 | a Tax (see inst.) 1,813. (ch | | _ | | | | |
| \$18,000 | | b Add any amount from Schedule | 11 | 1, | 813. | | | |
| If you checked any box under | 12 | a Child tax credit/credit for other depende | 12 | _ | 700. | | | |
| Standard deduction. | 13 | Subtract line 12 from line 11. If zer | 13 | 1, | 113. | | | |
| see instructions. | 14 | Other taxes. Attach Schedule 4 | 14 | _ | 0. | | | |
| | 15 | Total tax. Add lines 13 and 14. | | | | 15 | 1, | 113. |
| | 16 | Federal income tax withheld from I | orms \ | V-2 and 1099 | | 16 | | 031. |
| | 17 | Refundable credits: a EIC (see inst.) | | b Sch 8812 c Form 8863 | | | _ | |
| | | Add any amount from Schedule 5 | | | N | 17 | | 0. |
| | 18 | | | payments | | | 4, | 031. |
| | 19 | If line 18 is more than line 15, subt | ract line | e 15 from line 18. This is the amount you overpaid | | 19 | 2, | 918. |
| Refund | 20a | Amount of line 19 you want refund | led to | rou. If Form 8888 is attached, check here | • 🗌 | 20a | | 918. |
| Direct deposit? | ▶b | Routing number 0213000 | 77 | ▶ c Type: X Checking | Savings | , | | |
| See instructions. | ▶d | Account number 3258100 | 485 | 05 | | | | |
| | 21 | Amount of line 19 you want applied | d to yo | our 2019 estimated tax . 🕨 21 | | | | |
| Amount you owe | 22 | Amount you owe. Subtract line 1 | 8 from | line 15. For details on how to pay, see instructions | | 22 | | 0. |
| | 23 | Estimated tax penalty (see instruct | ions) | ▶ 23 | | | | |

Go to www.irs.gov/Form1040 for instructions and the latest information.

Form **1040** (2018)

SCHEDULE 3 (Form 1040)

Nonrefundable Credits

OMB No. 1545-0074 **2018**Attachment

tachment equence No. 03

Department of the Treasury Internal Revenue Service ► Attach to Form 1040.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

| Name(s) shown on I | Form 104 | 40 | You | social security number |
|--------------------|----------|---|-----|------------------------|
| Thomas R | Poo | le | 064 | -54-8519 |
| Nonrefundable _ | 48 | Foreign tax credit. Attach Form 1116 if required | 48 | |
| Credits | 49 | Credit for child and dependent care expenses. Attach Form 2441 | 49 | |
| | 50 | Education credits from Form 8863, line 19 | 50 | |
| | 51 | Retirement savings contributions credit. Attach Form 8880 | 51 | 200. |
| | 52 | Reserved | 52 | |
| | 53 | Residential energy credit. Attach Form 5695 | 53 | |
| | 54 | Other credits from Form a 3800 b 8801 c | 54 | |
| | 55 | Add the amounts in the far right column. Enter here and include on Form 1040, line 12 | 55 | 200. |

For Paperwork Reduction Act Notice, see your tax return instructions.

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Schedule 3 (Form 1040) 2018

4952

Investment Interest Expense Deduction

▶ Go to www.irs.gov/Form4952 for the latest information. Attach to your tax return.

OMB No. 1545-0191

Attachment Sequence No. 51

Department of the Treasury Internal Revenue Service Name(s) shown on return Identifying number

064-54-8519 Thomas R Poole **Total Investment Interest Expense** Investment interest expense paid or accrued in 2018 (see instructions) 1 2 Disallowed investment interest expense from 2017 Form 4952, line 7 2 3 1. 3 Part II **Net Investment Income** 4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) 4a 4b Net gain from the disposition of property held for investment. Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions) 4e 0. Enter the amount from lines 4b and 4e that you elect to include in investment income (see 4q 4h 5 Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- 6 0. **Investment Interest Expense Deduction** Disallowed investment interest expense to be carried forward to 2019. Subtract line 6 from 1. 7 **Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions 8 0.

For Paperwork Reduction Act Notice, see instructions.

Form **4952** (2018)

Form **8880**

Credit for Qualified Retirement Savings Contributions

► Attach to Form 1040 or Form 1040NR. ► Go to www.irs.gov/Form8880 for the latest information. OMB No. 1545-0074 **2018**

Attachment Sequence No. **54**

(b) Your spouse

Department of the Treasury Internal Revenue Service Name(s) shown on return

Thomas R Poole

Your social security number

064-54-8519



You cannot take this credit if either of the following applies.

- The amount on Form 1040, line 7 or Form 1040NR, line 36 is more than \$31,500 (\$47,250 if head of household; \$63,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2001; (b) is claimed as a dependent on someone else's 2018 tax return; or (c) was a **student** (see instructions).

| | | | | | (a) 10u | | (b) Tour spouse |
|----------|--|--|--|---|---|-------|-----------------|
| 1 | by the design | ated beneficiar | y for 2018. Do not i | E account contributions nclude rollover | 1 | | |
| 2 | contributions | | | | | | |
| 2 | | • • |) or other qualified en | | | | |
| | | | f 501(c)(18)(D) plan | | _ | | |
| _ | • | • | | | | | |
| | | | | | 3 2,25 | · / • | |
| 4 | | | d after 2015 and be | | | | |
| | ` | | ur 2018 tax return (se | • | | | |
| | • | • | • | unts in both columns | | | |
| | See instruction | ons for an exce | ption | | | | |
| 5 | Subtract line | 4 from line 3. I | f zero or less, enter - | 0 | | | |
| 6 | In each colun | nn, enter the s | maller of line 5 or \$ | 2,000 | 6 2,00 | 0. | |
| 7 | Add the amou | unts on line 6. I | lf zero, stop; you car | n't take this credit | | 7 | 2,000. |
| | | | | | | | |
| 8 | Enter the am | ount from Form | n 1040, line 7* or Fo | rm 1040NR, line 36 | 8 35,36 | 7. | |
| 9 | | | I amount shown belo | | | | |
| | | | | | | | |
| | If line | e 8 is- | Α | nd your filing status | is- |] | |
| | | | Manusia at | | | | |
| | | 5 | Married | Head of | Single, Married filing | | |
| | Over- | But not | filing jointly | Head of household | Single, Married filing separately, or | | |
| | Over- | But not over- | filing jointly | | • | | |
| | Over- | over- | filing jointly | household | separately, or Qualifying widow(er) | | |
| | | | filing jointly Enter | household on line 9- | separately, or | | |
| | \$19,000 | s19,000 \$20,500 | filing jointly Enter 6 | household on line 9- 0.5 | separately, or Qualifying widow(er) | | |
| | | over- \$19,000 | filing jointly Enter of the control | household on line 9- 0.5 0.5 | separately, or Qualifying widow(er) 0.5 0.2 | 9 | X. 10 |
| | \$19,000 \$20,500 | s19,000 \$20,500 \$28,500 | filing jointly Enter of the control | household on line 9- 0.5 0.5 0.5 | separately, or Qualifying widow(er) 0.5 0.2 0.1 | 9 | X. 10 |
| | \$19,000 \$20,500 \$28,500 | \$19,000 \$20,500 \$28,500 \$30,750 | 0.5 0.5 0.5 0.5 0.5 | household on line 9- 0.5 0.5 0.5 0.5 0.2 | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 | 9 | X.10 |
| | \$19,000 \$20,500 \$28,500 \$30,750 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 | filing jointly Enter (0.5 0.5 0.5 0.5 0.5 0.5 | household on line 9- 0.5 0.5 0.5 0.5 0.2 0.1 | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 | 9 | X.10 |
| | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 | 0.5 0.5 0.5 0.5 0.5 0.5 0.5 | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.1 0.0 | 9 | X.10 |
| | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 | 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 | 9 | X. 10 |
| | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 | 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.2 | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 | 9 | X. 10 |
| | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 | filing jointly Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0 | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0 | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 | 9 | X. 10 |
| 10 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 | filing jointly Enter (0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0 you can't take this cree | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0 dit. | | |
| | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 Note: If | filing jointly Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.2 0.1 0.1 0.0 line 9 is zero, stop; | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0 you can't take this cree | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0 dit. | 9 | X.10 200. |
| 10 11 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 Multiply line 7 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 Note: If 7 by line 9 sed on tax liabi | filing jointly Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.2 0.1 0.1 0.0 line 9 is zero, stop; | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0 you can't take this cree | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0 dit. | 10 | 200. |
| 11 | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$41,000 \$47,250 \$63,000 Multiply line 7 Limitation bainstructions | \$19,000 \$20,500 \$28,500 \$30,750 \$31,500 \$38,000 \$47,250 \$63,000 Note: If 7 by line 9 sed on tax liabi | filing jointly Enter of 0.5 0.5 0.5 0.5 0.5 0.5 0.2 0.1 0.1 0.0 line 9 is zero, stop; | household on line 9- 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0 you can't take this cree ont from the Credit Limi | separately, or Qualifying widow(er) 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0 dit. | 10 | |

^{*} See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.



Office of Processing and Taxpayer Services W A Harriman Campus, Albany NY 12227-0865

New York State requires this income tax return to be filed electronically.

New York State law requires income tax returns prepared using software to be e-filed. Because this New York State tax return was prepared using software, you **MUST** file it electronically.

Besides being the law, e-filing has many advantages:

- Taxpayers using e-file get their New York State refunds twice as fast as paper filers.
- E-filing is fast, easy, and secure.
- There are no additional costs for e-filing. Once you've paid for your New York State tax preparation software, you're entitled to FREE e-filing of your New York State return.

Most New Yorkers enjoy the benefits of e-filing.

Questions?

Visit our website for more information about New York's e-file mandate.



Department of Taxation and Finance

Resident Income Tax Return New York State • New York City • Yonkers • MCTMT

For the full year January 1, 2018, through December 31, 2018, or fiscal year beginning.

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|--|---|---|--|
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| | | 41 !4 | _4! | Farm IT 204 I | | | | and en | aing | | |
|---|--------------|---------------------|--------------|---|----------|--|--|--|--|-------------|----------|
| For help completing your re Your first name | | | | s, FORM 11-201-1. return, enter spouse's name on lin | ne helow |) | Your date of birth(mmddyyyy) | Your | social security | number | |
| HOMAS | + | POOLE | or a joine | Contra character and an | | , | 08061958 | 1.00. | 06454 | | |
| Spouse's first name | | Spouse's last na | me | | | | Spouse's date of birth (mmd | dyyyy) Spou | se's social sec | | |
| • | | • | | | | | | | | | |
| Mailing address (see instructions | s, page 1 | 4) (number and stre | et or PC |) box) | | | Apartment number | New | York State cou | nty of resi | idence |
| 22 WISCONSIN A | WF. | | | | | | | | RENSS | F.T.AF. | !R |
| City, village, or post office | | | State | ZIP code | Со | untry (if n | ot United States) | Scho | ol district name | | 110 |
| RENSSELAER | | | NY | 12144 | | | | F. Z | AST GRE | ENBII | ISH |
| Taxpayer's permanent home | addres | S (see instructions | | | al route | e) | Apartment number | | | DIVDO | <u> </u> |
| | | | | | | | | | ol district number | [| 158 |
| City, village, or post office | | | State | ZIP code | | | Taxpayer's date of death (mmde | | Spouse's date of | | |
| | | | NY | | | cedent ormation | | | | | |
| Filing status - (mark an X in one box): Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing separate return (enter spouse's social security number above) Married filing joint return (1) Did you receive a property tax relief credit? (see page 15). Yes (2) Enter the amount | | | | | | es es | No X No No X No X | | | | |
| | | | | | F G | NYC rereside (1) Nu (2) Nu | esidents and NYC paints only (see page 15): mber of months you lived | rt-year I in NYC in ouse lived in | 2018 n NYC in 2018 | | |
| Dependent inform | nation | (see page 1 | 6) | | | NYC reside (1) Nu (2) Nu Enter y | esidents and NYC paints only (see page 15): mber of months you lived mber of months your spe | rt-year I in NYC in ouse lived in | 2018 n NYC in 2018 on code(s) | | |
| Dependent inform | natior | 1 | 6) t name | Rela | | NYC rereside (1) Nu (2) Nu Enter y | esidents and NYC paints only (see page 15): mber of months you lived mber of months your specific spec | rt-year I in NYC in ouse lived i al conditi | 2018 | | |
| Dependent inform First name MARYLOU | | 1 | | Rela DAUGH | G | NYC rereside (1) Nu (2) Nu Enter y if appl | esidents and NYC paints only (see page 15): mber of months you lived mber of months your sport your 2-character specificable (see page 15) | rt-year I in NYC in Duse lived in al condition | 2018 | | |

Your social security number

064548519

| _ | derai income and adjustments (see page 10) | | | Whole dollars only |
|----|--|---|-----|--|
| 1 | Wages, salaries, tips, etc. | | 1 | 35367.00 |
| 2 | Taxable interest income | | 2 | .00 |
| 3 | Ordinary dividends | | 3 | .00 |
| 4 | Taxable refunds, credits, or offsets of state and local income | me taxes (also enter on line 25) | 4 | .00 |
| 5 | Alimony received | | 5 | .00 |
| 6 | Business income or loss (submit a copy of federal Schedule C of | or C-EZ, Form 1040) | 6 | .00 |
| 7 | Capital gain or loss (if required, submit a copy of federal Schedu | • | | .00 |
| 8 | Other gains or losses (submit a copy of federal Form 4797) | • | | .00 |
| | Taxable amount of IRA distributions. If received as a beneficiary, | | 9 | .00 |
|) | Taxable amount of pensions and annuities. If received as a bene | | 10 | .00 |
| ĺ | Rental real estate, royalties, partnerships, S corporations, trusts, etc | · <u> </u> | | .00 |
| • | Tremai real estate, regulates, partifersinps, e corporations, trasto, etc | submit copy of lederal ounedure E, 1 offi 1040) | L., | .00 |
| 2 | Rental real estate included in line 11 | .0 | 0 | |
| 3 | Farm income or loss (submit a copy of federal Schedule F, Form | n 1040) | 13 | .00 |
| 4 | Unemployment compensation | | 14 | .00 |
| 5 | Taxable amount of social security benefits (also enter on line | e 27). | 15 | .0 |
| | Other income (see page 16) Identify: | | 16 | .0 |
| 7 | Add lines 1 through 11 and 13 through 16 | | 17 | 35367.0 |
| | Total federal adjustments to income (see page 16) Identify: | | 18 | .0 |
| | | | | |
| , | Federal adjusted gross income (subtract line 18 from line 17 | /) | 19 | 35367.00 |
| le | w York additions (see page 17) | | | |
|) | Interest income on state and local bonds and obligations (but not tho | se of NYS or its local governments) | 20 | .00 |
| | Public employee 414(h) retirement contributions from your wage | | | .00 |
| 2 | New York's 529 college savings program distributions (se | | | .00 |
| 3 | Other (Form IT-225, line 9) | | | .0 |
| ļ | Add lines 19 through 23 | | 24 | 35367.0 |
| le | w York subtractions (see page 18) | | | III KANMAMANTA WA WA WA WA WA |
| _ | | | _ | MASK POST CONTROL TO STREET AND THE STREET |
| | Taxable refunds, credits, or offsets of state and local income taxes (from line 4) | 25 .0 | _ | |
| | Pensions of NYS and local governments and the federal government (see page 18) | 26 .0 | _ | |
| | Taxable amount of social security benefits (from line 15) | .0 | _ | |
| 3 | Interest income on U.S. government bonds | 28 .0 | _ | |
|) | Pension and annuity income exclusion (see page 19) | 29 .0 | _ | |
|) | New York's 529 college savings program deduction/earnings | .0 | 0 | |
| 1 | Other (Form IT-225, line 18) | 31 .0 | 0 | |
| 2 | Add lines 25 through 31 | | 32 | .0 |
| 3 | New York adjusted gross income (subtract line 32 from line | 24) | 33 | 35367.0 |
| | | | | |
| | andard deduction or itemized deduction (see page | , | | |
| 4 | Enter your standard deduction (table on page 21) or your itemized | ` | 24 | 110000 |
| | Mark an \boldsymbol{X} in the appropriate box: X | tandard - or - | 34 | 11200.00 |
| 5 | Subtract line 34 from line 33 (if line 34 is more than line 33, lear | | 35 | 24167.00 |
| 6 | Dependent exemptions (enter the number of dependents listed in | n item H; see page 21) | 36 | 1 000.00 |
| 7 | Taxable income (subtract line 36 from line 35) | | 37 | 23167.00 |
| | | | | |

60

61

.00

1035.00



60m Women's Cancers Fund

60n Autism Fund

60m

60n

00

.00

61 Total New York State, New York City, Yonkers, and sales or use taxes, MCTMT,

and voluntary contributions (add lines 46, 58, 59, and 60).

60 Total voluntary contributions (add lines 60a through 60s).

| Page | e 4 of 4 IT-201 (2018) | Your social sec | urity num | nber | | | | | |
|----------------|--|------------------|-------------|---------------------|------------------------------------|---|---------------|--|------------------|
| 60 | Enter amount from line 61 | 064 | 5485 | 519 | | 62 | | 1035 | 00 |
| | Enter amount from line 61 | | | | . | 62 | | 1033 | .00 |
| _ | ments and refundable credits (see pages 2 | _ | | | | 1 | | | |
| | Empire State child credit | | 63 | | .00. | | | | • |
| | NYS/NYC child and dependent care credit | | 64 | | .00. | 1 | | | : |
| | NYS earned income credit (EIC) | | 65 | | .00. | 1 | | | (|
| | NYS noncustodial parent EIC | | 66 | | .00. | 1 | | | ; |
| 67 | Real property tax credit | | 67 | | .00 | 4 | | | ŧ I III |
| 68 | College tuition credit | | 68 | | .00. | 4 | W (18) | | اااا |
| 69 | NYC school tax credit (fixed amount) (also complete F | | 69 | | .00. | 4 | III (COC 691) | BANKS STRAKTARINGC (12) | ' ■ |
| | NYC school tax credit (rate reduction amount | | 69a | | .00. | 4 | | | |
| | NYC earned income credit | | 70 | | .00. | 4 | | | |
| 70a | NYC enhanced real property tax credit | | 70a | | .00. | _ | | | |
| 71 | Other refundable credits (Form IT-201-ATT, line | 18) | 71 | | .00. | Ifac | oplicable c | omplete Form(s) IT-2 | |
| 72 | Total New York State tax withheld | | 72 | | 1613.00 | 1 : | | R and submit them | 1 |
| 73 | Total New York City tax withheld | | 73 | | .00 | With | | n (see page 13). | > |
| 74 | Total Yonkers tax withheld | | 74 | | .00 | - n | not send f | ederal Form W-2 | |
| 7 5 | Total estimated tax payments and amount paid with F | | 75 | | .00 | - \\\/itr | n your retu | ırn. | |
| | | | | | | 1 | | | — } |
| 76 | Total payments (add lines 63 through 75) | | | | | 76 | | 1613 | .00 |
| You | ur refund, amount you owe, and account info | ormation) | see pa | ages 33 thr | ouah 35) | | | | 3 |
| _ | Amount overpaid (see instructions) | | | | | 77 | | 578 | 00 |
| 78 | Amount of line 77 available for refund (subtr | | | | | 78 | | 578 | _ |
| 78a | Amount of line 78 that you want to deposit into a NYS | | | , | | 78a | | 370 | .00 |
| | · | | | | | | | | |
| 78b | Total refund after NYS 529 account deposit (s | subtract line | 78a fr | om line 78) | | 78b | | 578 | .00 |
| | Mark one refund choice: X saving Amount of line 77 that you want applied to yo estimated tax (see instructions) | | fill in lin | ne 83) -o r- | | eas | siest, faste | rect deposit is the est way to get you | |
| 80 | Amount you owe (if line 76 is less than line 62, su funds withdrawal, mark an X in the box or money order you must complete Form IT | and fill in line | es 83 a | and 84. If y | ou pay by check | See 80 | page 34 f | or payment options | .00 |
| 81 | Estimated tax penalty (include this amount in line | 80 | | - | | 1 - | | | |
| 82 | or reduce the overpayment on line 77; see page 34. Other penalties and interest (see page 34) | | 81 82 | | .00. | 300 | | or the proper our return. | |
| | Account information for direct deposit or elect lf the funds for your payment (or refund) would come | tronic funds | withdr | | | in this | box (see r | og. 35) [| |
| | 83a Account type: X Personal checking - or - | | nal savi | | Business ched | | - or - | Business savings | s } |
| | 83b Routing number 021300077 | 83c | Acco | unt number | 32 | 581 | 00485 | 05 | |
| 84 | Electronic funds withdrawal (see page 35) | | Date | | Amou | nt | | .0 | 0 |
| | Third -party Ignee?(see instr.) Print designee's name | | | Design | ee's phone number | | | Personal identification | on |
| Yes | | | | | | | | | |
| | Paid preparer must complete ▼ Preparer's NYTPRIN | | YTPRIN | | ▼ Taxpa | ver(s |) must si | ign here ▼ | |
| | /see instructions) parer's signature Preparer's pr | | xcl. code | | Your signature | <i>y</i> 0. (0 | | 3 | |
| L | | | | | | | | | IAI |
| Firm | 's name (or yours, if self-employed) | Preparer's P | ΓIN or S | | Your occupation BOILER OPER | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | R/MEC | HANTC | \neg |
| Addr | ess | Employer ide | ntificatio | | SOILER OPER Spouse's signature and | | | | \dashv |
| | | | | | | | | | |
| | | Date | | | Date | | Daytime p | hone number 928 5222 | |

See instructions for where to mail your return.



E-mail:



Department of Taxation and Finance

Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions.

| W-2 Record 1 | Box c Employer's information Employer's name | | | | | | | | | |
|--|--|----------------------------|---|-------------|----------------------|--|--|--|--|--|
| | TITE WAS TO THE TENT | | | | | | | | | |
| Box a Employee's social security number for this W-2 record | Employer's address (number and st | treet) | | | | | | | | |
| 064548519 | 1101 NOTT STREET | 7 | | | | | | | | |
| Box b Employer identification number (EIN) | City | State | ZIP code | Country (if | not United States) | | | | | |
| 141338428 | SCHNECTADY | NY | 12308 | | | | | | | |
| | Box 12a Amount | | Box 14a Amount | | Description | | | | | |
| 2842.00 | .00 | | | .00 | | | | | | |
| | Box 12b Amount | Code | Box 14b Amount | | Description | | | | | |
| .00 | .00 | | | .00 | | | | | | |
| Box 10 Dependent care benefits | Box 12c Amount | Code | Box 14c Amount | | Description | | | | | |
| .00 | .00. | | | .00 | | | | | | |
| Box 11 Nonqualified plans | Box 12d Amount | Code | Box 14d Amount | | Description | | | | | |
| .00 | .00 | | | .00 | | | | | | |
| NY State information: Box 15a NY State | nent plan X Third-party sick pay Box 16a NYS wages, tips, et Box 16b Other state wages, | 342.00 | ox 17a NYS income tax with 27 ox 17b Other state income tax | 3.00 | Corrected (W-2c) | | | | | |
| Other state information: Box 15b other state | | .00 | | .00 | | | | | | |
| NYC and Yonkers information (see instr.): Locality a Locality b | 00 | Box 19 Locality a cality b | ocal income tax withheld .00 | 1 | | | | | | |
| Do not detach. W-2 Record 2 Box a Employee's social security number | Box c Employer's information Employer's name ALBANY MEMORIAL | HOSPITA | λL | | | | | | | |
| for this W-2 record | Employer's address (number and st | treet) | | | | | | | | |
| 064548519 | 600 NORTHERN BOU | | | | | | | | | |
| Box b Employer identification number (EIN) | City | State | ZIP code | Country (if | not United States) | | | | | |
| 141338457 | ALBANY | NY | 12204 | | | | | | | |
| Box 1 Wages, tips, other compensation | Box 12a Amount | Code E | Sox 14a Amount | | Description | | | | | |
| 32525.00 | 2257.00 | E | | 51.00 | NY PFL | | | | | |
| Box 8 Allocated tips | Box 12b Amount | Code E | Sox 14b Amount | | Description | | | | | |
| .00 | 9383.00 | DD | 10 | 45.00 | Z FSAHLTH | | | | | |
| | Box 12c Amount | Code E | Sox 14c Amount | | Description | | | | | |
| .00 | .00 | | | .00 | | | | | | |
| | Box 12d Amount | Code E | Sox 14d Amount | | Description | | | | | |
| .00 | .00 | | | .00 | | | | | | |
| Retiren | nent plan X Third-party sick pay | | | | Corrected (W-2c) | | | | | |
| NY State information: Box 15a NY State | | 25.00 | x 17a NYS income tax withh | 9.00 | | | | | | |
| Other state information: Box 15b other state | Box 16b Other state wages, | tips, etc. Bo | x 17b Other state income ta | x withheld | | | | | | |
| NYC and Yonkers Box 1straction (see instr.): | 8 Local wages, tips, etc. | Box 19 Lo | ocal income tax withheld | 7 | Box 20 Locality name | | | | | |
| Locality a | | ality a | .00. | ٠ | a | | | | | |
| Locality b | .00 Loca | ality b | .00 | Locality b | o | | | | | |







NO HANDWRITTEN ENTRIES ON THIS FORM